ADIGITAL INSURANCE S U M M I T

The Only Customer-First Digital Insurance Conference









July 27 - 28, 2020 Renaissance Chicago, IL

















### Content. Conversations. Connections.

### Why Digital Insurance is Must Attend



### Built and Designed By You, For You

Learn from an agenda that is 100% focused on your biggest challenges and opportunities. Our content is created through months of copious research with top execs from Nationwide, Metromile, State Farm, Liberty Mutual, Marsh, Hippo, Northwestern Mutual, and many more just like you. You'll leave with your own customer-first digital playbook to navigate your sharpest digital acquisition and CX strategies.



# Learn From Those Leading The Way

Get actionable insights to transform your digital customer acquisition and experience. You'll hear from the trendsetters, visionaries, and trailblazers that are revolutionizing the insurance industry. You'll gain exclusive, never before seen perspectives on advanced personalization, championing faster digital transformation, the future of the industry's digital customer experience, and more.



# The Most Interactive Digital Insurance Event, Ever

Build connections like never before. Benefit from tons of interactivity with over 10 hours of discussion groups, creative boardrooms, roundtables, and structured networking activities every day. This is your opportunity to develop relationships, make new contacts, and speak "off-the-record" with your peers. You'll come as an attendee, and leave as part of a community.



Digital Transformation. Acquisition. Customer Experience.

The Digital Insurance Summit is the only conference gathering digital innovators from carriers, insurtechs, agencies and brokers to discuss strategies for acquiring and better serving your customers. Your customers need you. The Digital Insurance Summit will give you the strategies and tools to strengthen your brand experience, keep customers loyal, and embolden trust.



**ABOUT WHY ATTEND** JUMP TO >

# Trusted By The Best

\*\*\*\*

Real Reviews from Real Attendees



#### A MUST ATTEND EVENT!

If you are a customer-first insurance leader, this is a must-attend event. It's not just about the shiny technology, it's about how acquire, retain, and delight your customers digitally, on a ground-breaking level."

Ric Starost, Vice President of Marketing, Tokio Marine HCC - Medical Insurance Services Group



### THE MOST EFFECTIVE STRATEGIES!

\*\*\*\*

Truly inspired and impressed.

This is the perfect place to learn the most effective digital customer acquisition and experience trends in the insurance space. I've gained strategies that have helped us grow, and take us to the next level. The topics covered are really timely and I appreciate how much research has gone into building the event."

Sue Hoffman AVP, CLA Customer Experience, Colonial Life



### INSPIRATIONAL SPEAKERS!

Genuinely top-notch speakers and inspirational, transformative content! We've learned some really exclusive, awe-inspiring ideas and fresh perspectives we are gong to use to elevate our insurance standards."

Nick Graymire, Marketing, Wyandot Mutual Insurance Company





# Trusted By The Best

Real Reviews from Real Attendees





### A LOOK INTO THE FUTURE

Digital Insurance Summit is the place to go to a real pulse on not only what's happening in the industry, but what's changing in the future. It's important to know what technologies and initiatives will be game-changers, and I get that information only at this show."

Amanda Borodaty, Marketing Manager, AGIA Affinity



### PEER LED COMMUNITY

\*\*\*\*

I loved that I was able to hear successes, as well as pitfalls. That was unique. It showed me that this is a true peer-led community. We have all learned a ton from each other. Can't wait for the next one!"

Prateek Tandon, Sr. Program Manager/relationship Manager, Aflac





### **ACTIONABLE TACTICS**

I like the mix of sessions at
Digital Insurance Summit ...
roundtables, workshops, interactive
panels. There's a great flow to
the conference – and all of the
interactions with my peers didn't
feel forced. I walked away with
tactics, connections and had a lot
of fun!"

Jim Suchara, VP of Digital Innovation, Amerisure Companies

### **Conference Themes**

An Agenda Designed to Bring You The Best Digital Strategies



Experiments, Agility, And Obsession: Disrupting The Prospect Experience



Moving Up By Meeting In The Middle: What InsureTechs And Carriers Can Learn From Each Other



Dispelling The 5 Biggest Myths of InsurTech



Designing The Digital Bond: Creativity, Connection And The Rich Rewards Of The Human Message



Listen Up! Hearing The Voice Of The Customer And Committing To The CX Revolution



The Culture Of Connectivity:
Fostering an Environment of Change
(\*and more change)

# All The Major Players in One Place.

















































































**ABOUT AGENDA VENUE PRICING WEB** JUMP TO > **SPEAKERS** WHY ATTEND

### They're Brave. Bold. Visionary.

### They're all Speaking at Digital Insurance



Sandip Chatterjee SVP, Digital, Product & Analytics Marsh



Roman Geyzer Senior Director, Product Strategy **Northwestern Mutual** 



Julie Wilkes Staff Vice President, Digital Experience & Product Management Anthem



Julie Zimmer Chief Operating Officer **Embroker** 



Eric Hamilton VP, Financial Wellness Engagement **Prudential Financial** 



Jeff Briglia Chief Insurance Officer Metromile

Global Vice President,

Digital Marketing

Manulife & John



Monika Johnson AVP, Operations Consulting & Support Nationwide



Rick McCathron Chief Insurance Officer



Hippo



Tod Kiryazov Head of Product Insurify



Ciaran Rogers Head Of Performance Marketing Ladder



Keti Mehta Former Chief Strategy Officer, **Hub** International, Board Advisor to **RIMS** & Vice Chair of the TriState **Diversity Council** 



Rajesh Kalidindi Principal User Research and Accessibility Lead **Liberty Mutual Insurance** 



Ritesh Saraf VP, Product, Technology and Customer Experience **State Farm** 



Kevin Charpentier SVP of Operations and Project Management, Global Affinity Marsh



Jamie Hale CEO Ladder

Hancock

Paul Regan

JUMP TO > **ABOUT AGENDA VENUE PRICING WEB** WHY ATTEND **SPEAKERS** 

### They're Brave. Bold. Visionary.

They're all Speaking at Digital Insurance



Brian Poppe SVP, Departing Well Solutions Mutual of Omaha



Linda Goldstein
EVP, Customer
Experience and
Marketing
CSAA Insurance Group
(AAA Insurer)



Sapana Nanuwa
Head of Brand and
Marketing Strategy
EPIC Insurance Brokers
and Consultants



Melissa Person-Ashforth
Senior Director, API
Integration and Digital
Ecosystem
CVS Health

Senior Consultant, Digital



Darcy Shaprio
Head of Insurance for the
Americas
Cover Genius



Josh Edwards
Head Of Data Science
Pekin Insurance



Christina Freeman
VP, Product Marketing
The Zebra



Missy Acosta
VP, Brand Strategy
Delta Dental of
Tennessee



Teddi Burress
Senior Consultant,
Customer Effortless
Experience
Nationwide

Andrea Barlow

Product Manager

Nationwide



Cindy Heismeyer
VP, Director of Marketing
Selective Insurance



Christopher Frankland
Founder
InsurTech360



Jim Albert
Chairman and Founder
Neptune Flood Insurance



# Agenda At A Glance

### Day One – Monday, July 27, 2020

Catch Me If You Can: Capturing The Consumer of Tomorrow In The Digital Age

**KEYNOTE PRESENTATION:** Experiments, Agility, And Obsession: Disrupting The Prospect Experience

**KEYNOTE CASE STUDY:** Designing The Digital Bond: Creativity, Connection And The Rich Rewards Of The Human Message

**KEYNOTE PANEL:** High Velocity: The Road To 2030 And The Rapidly Evolving Age Of Acquisition

**CREATIVE BOARDROOM:** Emerging Tech 101

**KEYNOTE FIRESIDE CHAT:** Moving Up By Meeting In The Middle: What InsureTechs And Carriers Can Learn From Each Other

Networking Break

PANEL: Every Day In A Different Way: Sharpening Your Omni Marketing Strategy

**FOCUS GROUP PANEL:** Across the Ages: Laser Targeting Your Digital Approach, No Matter What The Generation

Vertical Networking Roundtables

TRACK A: I've Done This-Now What?

PANEL: What Goes Up, Must Go...Up: Taking Digital Insurance To New Heights

**DUAL FIRESIDE CHAT:** Partner Up: The Benefits And Pitfalls Of The Insuretech and Carrier Partnership

**TRACK B:** How Do I Do This?

**INTERACTIVE CASE STUDY:** Engagement In The Digital Age: Transforming Your Customer Engagement Program

**PANEL:** Dicey Digital Detours, Pitfalls On the Path-to-Purchase, and Reeling Into Recovery

TRACK C: Advanced Engagement & Loyalty

INTERACTIVE CASE STUDY: Go Big or Go Home: An Insurers Journey Of Success Trough Data-Driven Decision Making and the Magical World Of Machine Learning

PANEL: 360-Degree Customer Engagement –The Secret To Brand Loyalty

**CREATIVE BOARDROOM:** Perfectly Aligned: Elevating the Customer Service Journey

**KEYNOTE PANEL:** The Culture Of Connectivity: Fostering an Environment of Change (\*and more change)

Cocktail Reception

# Agenda At A Glance

### Day Two – Tuesday, July 28, 2020

**Designing The Ultimate Customer Experience Strategy** 

#### **KEYNOTE PRESENTATION:**

Changing The CX Game: The Rapid Evolution Of Technology And Its Impact On The Customer Experience

**KEYNOTE PANEL:** Listen Up! Hearing The Voice Of The Customer And Committing To The CX Revolution

#### **KEYNOTE PRESENTATION:**

Usage-Based Insurance: No Longer an Experiment

#### **ROUNDTABLE ROTATION**

**CREATIVE BOARDROOM:** Down to Business: Best Practices In Digital B2B Acquisition

KEYNOTE FIRESIDE: Dispelling The 5 Biggest Myths Of InsurTech

TRACK A: Data & Analytics

**TRACK B:** Laying The Groundwork For The Future

TRACK C: Web & Mobile

**CREATIVE BOARDROOM:** Competing With National Brands On A Regional Budget

**WORKSHOP:** Tell Me What You Really Think: Mastering Your Customer Feedback Analysis

**INTERACTIVE CASE STUDY:** Crossing Over: Leveraging Synergies For Digital Implementation

**WORKSHOP:** Measuring Your Digital Performance: An Audit Workshop

**CASE STUDY:** 5 Timeless Lessons From Other Industries That Provide A Roadmap To Success In Insurance: A Case Study From A Winning Startup

**KEYNOTE:** Design Choices That Make Or Break Millions Of Dollars: The Impact Of Great Design Ideas On Users Experience

PANEL: Ask The Experts: Advisory Board Summation Panel



# Sponsorship & Exhibiting Opportunities Are Extremely Limited!

Interested in sponsoring Digital Insurance? Contact Brad Lockwood today!



Contact Brad Lockwood at 646-200-7455 or Brad.Lockwood@wbresearch.com

Looking after the Sponsorship and Exhibition sales for Digital Insurance 2020, Brad is here to help put together a customized sponsorship package that will ensure your product is reaching the people you want it to reach.



Access to 400+
senior digital
innovators from top
insurance companies,
agencies, brokers,
and insurtechs.



Networking
opportunities,
one-to-one
meetings and faceto-face interaction.



Customized sponsorship options to competitively position your brand.



Tons of traffic in the Solutions Zone during networking breaks and receptions.



### Venue

### **Renaissance Chicago**

1 West Upper Wacker Drive Chicago, IL 60601 (312) 372-7200 www.marriott.com



Rates: You will receive instructions on how to book once you register online or with our sales team. Rooms are limited and are on a first come, first serve basis so make your reservations as soon as possible. The discounted rate is available until Monday, July 6, 2020 or until the room block is full, whichever comes first. After this date, rooms may still be available, so inquire with the hotel if you have missed the cut-off date.

<sup>\*\*</sup>Please note that this room block information is only released to registered, fully paid Digital Insurance attendees, speakers or sponsors. This information is not transferrable to outside parties. Digital Insurance reserves the right to cancel any reservations that do not belong to current, registered attendees or speakers\*\*

# Conference Pricing

Insurance Companies, Brokers, Agencies, InsurTech, Government

Two Day Conference (July 27 - 28, 2020)

<del>\$1,599</del> **\$899** 

Register by Feb 28 | Save \$700

- ✓ Take a giant leap forward as a leader in your organization
- ✓ Get insider secrets from the brightest in the industry
- ✓ Make new friends and contacts during networking events
- ✓ Get access to select presentations after conference
- ✓ Includes all meals and refreshments during conference

**REGISTER** 

Team Discounts for Insurance Companies, Brokers, Agencies, InsurTech, Government

#### Groups of 3-4:

20% discount off of current tier

#### Groups of 5-7:

25% discount off of current tier

#### Groups of 8+:

35% discount off of current tier

#### For large teams:

Please call 1-888-482-6012

### **REGISTER**

### Solution Providers, Consultants & Other Service Providers

Two Day Conference (July 27 - 28, 2020)

#### \$3,199

- ✓ Meet executives looking to buy your solutions
- ✓ Get insider secrets from the brightest in the industry
- ✓ Make new friends and contacts during networking events
- ✓ Get access to select presentations after conference
- ✓ Includes all meals and refreshments during conference

#### REGISTER

### **Disclaimers**

Discount price available for Practitioners only.

Standard rate pertains to all others, including solution providers.